

Financial & Legal Consultations



“ When things happen that you can't handle,
we handle the things that happen. ”

Legal Consultations

Employees/Family Members are entitled to one initial 30 minute office or telephonic consultation on an unlimited number of separate legal matters at no cost.

If additional assistance is needed regarding the issue and the employee retains the attorney, the employee will receive a 25% discount off the attorney's normal fees.

Examples of types of matters covered under this program:

- Civil/Consumer
- Domestic/Family
- Real Estate
- Landlord/Tenant
- Motor Vehicle
- Criminal
- Business
- Estate Plan
- IRS Issues

Mediation Services

Employee/Dependant is entitled to one initial 30 minute office or telephonic consultation per separate legal matter at no cost, with a network mediator.

If employee retains mediator, employee will receive a 25% discount off provider's normal fees.

Typical covered issues include:

- Divorce/Child Custody
- Contractual and Consumer Disputes
- Landlord/Tenant
- Real Estate

Financial Consultations

Employee/Dependant is entitled to no cost telephonic consultation on an unlimited number of separate financial issues.

Consultation is generally limited to between 30-60 minutes.

Typical financial matters include:

- Credit Counseling
- Debt Management/
Consolidation/Budgeting
- Lease/Purchase issues
- Tax Planning/Preparation
- Retirement/Estate Planning
- College Funding

Financial Services

- Initial Clinical Assessment
- One initial 60 minute phone consultation
- Referral to CPAs, CFPs and Credit Counselors
- 25% discount for services beyond initial consultation

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*Services are
confidential and free!*